

WORKSHEET FOR EXPEDITED FILINGS (BANKS)

Refer to 7 TAC '15.103

Name of Bank: _____

Home office location: _____

Name and title of person completing worksheet: _____

Eligible banks may file an expedited filing if certain conditions are met:

- (1) *Mergers or Share Exchanges pursuant to Section 32.301 of the Texas Finance Code, and 7 TAC '15.103 and 104;*
- (2) *Purchase of Assets pursuant to Section 32.401 of the Texas Finance Code and 7 TAC '15.103 and 105; and*
- (3) *Conversion applications pursuant to Section 32.502 of the Texas Finance Code and 7 TAC '15.103 and 108.*

INTERSTATE MERGER TRANSACTIONS WILL NOT BE HANDLED ON AN EXPEDITED BASIS

See 7 TAC '15.103(b) for requirements for expedited filings.

1. Does the proposed transaction involve significant policy, supervisory, or legal issues or is it accompanied by a request for parity under Section 32.009 of the Texas Finance Code? Yes or No

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

2. Is any other regulatory approval necessary in order to consummate the proposed transaction? Yes or No

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

3. Does the proposed transaction contemplate a resulting entity that is not a financial institution? Yes or No

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

4. Does the proposed transaction involve a financial institution or other entity that is not domiciled in Texas? Yes or No

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

WORKSHEET FOR EXPEDITED FILING (BANKS)
(continued)

5. Will the proposed transaction cause the assets of a resulting state bank to increase more than Yes or No

- A. 100% if it had TA of \$1B or less prior to the transaction; or
- B. 35% if it had TA of more than \$1B prior to the proposed transaction?

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

6. Has any state bank involved in the transaction experienced asset growth since the last commercial examination by a state or federal regulator, greater than Yes or No

- A. 100% if it has a TA of \$1B or less at the last examination; or
- B. 35% if it had TA of more than \$1B at the last examination?

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*